

Retirement Research Foundation

8765 W Higgins Rd Ste 401
Chicago, IL 60631

IRS Publication 78 Details

Organization Name	Retirement Research Foundation	
EIN	36-2429540	
Location	Chicago, IL	
Deductibility Status Description	A private foundation (30% deductibility limitation, generally).	
Most Recent IRS Publication 78	December 2015	
Verified with Most Recent Internal Revenue Bulletin	January 11, 2016	

IRS Business Master File Details

Organization Name	RETIREMENT RESEARCH FOUNDATION
EIN	36-2429540
Most Recent IRS BMF	December 14, 2015
IRS Subsection	This organization is a 501(c)(3) Private Nonoperating Foundation .
Reason for Non-Private Foundation Status	Only applies to 501(c)(3) public charities
Ruling Date	09/1976

On September 8, 2011, the IRS issued [regulations](#) which eliminated the advance ruling process for a section 501(c)(3) organization. [Learn more.](#)

[IRS Revenue Procedure 2011-33](#) allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- GuideStar acquires all IRS data directly from the Internal Revenue Service.
- [IRS Publication 78 \(Cumulative List of Organizations\)](#) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- The [IRS Internal Revenue Bulletin](#) (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- The [IRS Business Master File](#) lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The [IRS Automatic Revocation of Exemption List](#) contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.

GuideStar is the registered trademark and operating name of GuideStar USA, Inc., a 501(c)(3) nonprofit organization. Copyright © 2015, GuideStar USA, Inc. All Rights Reserved.

Retirement Research Foundation

Chicago, IL

Contact Information

Retirement Research Foundation

EIN: 36-2429540
Physical Address: 8765 W Higgins Rd Ste 401
Chicago , IL 60631
Web Address:
Telephone: 773-714-8080

At A Glance

Formerly Known As:
IRS Subsection: 501(c)(3) Private Nonoperating Foundation
Category (NTEE):
Income: \$13,166,653
Expenses: \$9,435,537
Assets: \$134,295,217
Liabilities: \$2,973,523
Ruling Year: 1976
Fiscal Year Start: January 1
Fiscal Year End: December 31

Organizational Structure

- This organization is a 501(c)(3) Private Nonoperating Foundation.
- This organization is required to file an IRS Form 990-PF.

Forms 990 Received from the IRS

- [2013 Form 990](#)
- [2012 Form 990](#)
- [2011 Form 990](#)
- [2010 Form 990](#)
- [2009 Form 990](#)
- [2008 Form 990](#)
- [2007 Form 990](#)
- [2006 Form 990](#)
- [2005 Form 990](#)
- [2004 Form 990](#)
- [2003 Form 990](#)
- [2002 Form 990](#)
- [2001 Form 990](#)
- [2000 Form 990](#)
- [1999 Form 990](#)
- [1998 Form 990](#)

Forms 990 Provided by the Nonprofit

Data Not Available

Financial Statements

Data Not Available

Annual Reports

Data Not Available

Formation Documents

Data Not Available

Organizational Statistics

Number of Employees:

Information not available

Board Chair

Term:

Institution Affiliation:

Officers for Fiscal Year

Subscribe to [GuideStar Premium](#) to view this information, if available.

Highest Paid Employees & Their Compensation

Subscribe to [GuideStar Premium](#) to view this information, if available.